



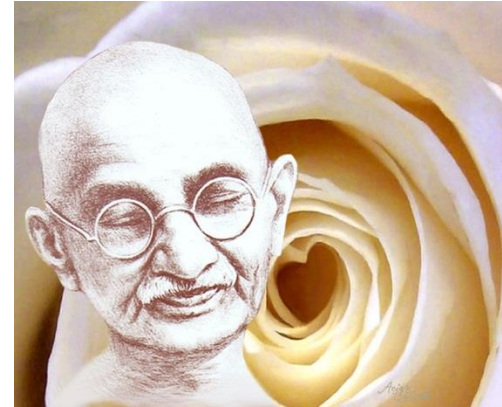
# Unicorn Corporate Solutions Pvt. Ltd.

A Multi-Disciplinary Management Consultancy

- UCS is an integrated boutique management consultancy firm offering dynamic consulting solutions for growing your enterprise through strategic management decisions and precise execution. We take your business forward and create value for enterprise

- **Our services:**

- ✓ Investment Banking
- ✓ Fund Raise
- ✓ Consulting
- ✓ Merger & Acquisitions
- ✓ Turnkey Projects
- ✓ Corporate Restructuring
- ✓ Developing India entry strategy and New Business Plans
- ✓ Organizational Development / Corporate Training
- ✓ Top Executive Placements



## *Our Guiding Force*

*'A small body of determined spirits, fired by an unquenchable faith in their mission can alter the course of history.'* – **Mahatma Gandhi**

## About Us



A team of highly educated and experienced professionals from IMT, Ghaziabad, IIM Bangalore, XLRI, IIT Delhi, Delhi University with an average experience of over 20 years in Industry and academia

## Managing Committee



Dr Priya Das  
PhD – Delhi Univ.

Director

Mr P Karan  
MSC (Mumbai Univ), MBA-IMT (Ghaziabad),  
PGDQM, QPMP (Netherlands)

Director

Mr Sumit Kumar  
PGDM - XLRI

Sr. Consultant

Mr Vinit Das  
MBA- IIM-Bangalore

Sr. Consultant

Dr N N Das  
MBBS, MD

Director

Mr R K Gujarani  
MPharm  
Former Head of Sales & Planning  
Novartis

Sr. Consultant

Mr Subal Jalan  
FCA

Sr. Consultant



## Vision

To be India's most trusted management consultancy and advisory services firm offering widest range of growth solutions for enterprise value creation

***Excellence in value creation***

## Mission



To provide innovative management solutions for all at affordable cost. Helping our customers realize their potential, create wealth and grow with confidence.

*Client focus is our way of life*



## Philosophy

Aspire..... Act..... and Achieve.....

*Achieve new heights*



## Driving Force



We will do it better, faster and at lowest possible cost.

***We accept challenging tasks***

## Values



## Our Services / Business Solutions

- ✓ Investment Banking
- ✓ Fund Raise
- ✓ Consulting
- ✓ Merger & Acquisitions
- ✓ Turnkey Projects
- ✓ Corporate Restructuring
- ✓ Developing India entry strategy and New Business Plans
- ✓ Organizational Development / Corporate Training
- ✓ Top Executive Placements





## Our Services / Business Solutions

### Turnkey Project Execution

**We provide complete end to end solutions for setting up green field projects ( both API & Formulations) in India and abroad on turnkey basis**

- ❖ Turnkey solutions for pharma project, starting from basic designing to plant erection and commissioning and then technology transfer

Assistance in getting all requisite approvals from government authorities

Project plan including project cost and operational cost

Guidance on strategic planning for marketing of products

Assistance in technology transfer in turn-key assignment

## Our Specialty



- ❖ **Merger, Acquisition / Joint Venture / Collaborations**
- ❖ **Investment Banking / Funding / Due Diligence**
- ❖ **India Entry Strategy / Government Liasioning**
- ❖ **Organizational Development / Corporate Training**
- ❖ **Turn Key Project Consultancy**
- ❖ **Top Executive Placements**

## TESTIMONIALS

I am impressed with the knowledge, commitment and professionalism of the UCS team in delivering results in short time.

**-Omesh Sethi, Managing Director, Solmedic Lifescience,**

UCS is professionally managed and headed by highly experienced and knowledgeable CEO. The organization is very supportive in each of its business services they commit and provide with stage wise value addition which really helps the client to take right decision.

**-Munesh Sharma, President & Executive Director, Biovams Pharmaceuticals Pvt. Ltd.**

## TESTIMONIALS

I have worked with UCS on several projects. I highly recommend the firm for their outstanding strategic vision, merger & acquisition skills, strong project management skills and a multi-disciplinary approach to problem solving. They are great team players with high sense of integrity and ethics.

**-Saumitra Aich, Project Head, Oriflame India Pvt. Ltd.**

Excellent service quality, customized solutions have helped us in achieving our target growth objectives.

**-Anup Shrivastava, CEO, Sanvi Organics**

## TESTIMONIALS

I would like to thank you for a highly professional and detailed business plan and materials of the company, which are one of the best I have ever seen. It will be very interesting to work with you in the future on other investment opportunities.

**-Tarun Mall, Managing Director, Standard Pharmaceuticals**

I compliment business development, strategy development and merger and acquisition skills of UCS advisors. They are with you throughout M&A deal and help at every stage with best possible management advice, technical expertise and financial restructuring. I recommend M&A service of UCS to all pharmaceutical company owners for quick results.

**-Bhupatrai Bhut, Managing Director, Dagon Pharmaceuticals**



# Clients: ( Partial list)



**Kumar Organic Products Limited**  
INGREDIENTS FOR US



**ORIFLAME**  
S W E D E N



**PERDAMAN**  
CHEMICALS & FERTILISERS



**EVOLET**  
FAITH IN A HEALTHY FUTURE



**J. B. Chemicals & Pharmaceuticals Ltd.**

Clients: ( Partial list)



For Details Contact:

**PD Karan**

MBA( IMT), MSc( Mumbai Univ), QPMP( Netherlands)

**Director**

## **Unicorn Corporate Solutions Private Limited**

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Investment Banking | Consulting | Fund Raise | Board Advisory  
Merger & Acquisition | Greenfield Projects | Merchant Exports